**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 23 February 2022**

**Subject:** New Financial Instrument Listing

**(FIRSTRAND BANK LIMITED – “FRC388”)**

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 25 February 2022**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** FRC388

**Nominal Issued** R 116,321,257.00

**Issue Price** 100%

**Coupon** 6.126% (3 Month JIBAR as at 25 Feb 2022 of 4.217% plus 190.9bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 7 December 2023

**Books Close Date** 3 March, 3 June, 3 September, 3 December

**Interest Payment Date(s)** 7 March, 7 June, 7 September, 7 December

**Last Day to Register** By 17:00 on2 March, 2 June, 2 September, 2 December

**Issue Date** 25 February 2022

**Date Convention** Modified Following

**Interest Commencement Date** 25 February 2022

**First Interest Payment Date** 7 March 2022

**ISIN No.** ZAG000184003

**Additional Information** Senior Unsecured Unsubordinated

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRC388%20PricingSupplement2502.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRC388%20PricingSupplement2502.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Courtney Galloway RMB

Corporate Actions JSE +27 11 5207000